Planning	Strengths	Challenges	External Factors	Data Sources	Comments
State Level Planning	State is getting better at including all stakeholders. State administrators doing better. State has strategic work plan and meets with EFTF. Sherlock Center work on person-centered thinking.	Funding limits opportunities. Funding and staffing,	Improved technology would help track individuals. Difficult to get hard data. Provider surveys skew results. Difficult to fix so many problems. Limited funding.		General Assembly is out of touch re: actual costs of supporting people with IDD. New regs, licensing procedures, increased communication with families, more DDD staff – good trends.
Community Level Planning	More people understanding the need to work as a community. Person-Centered Thinking efforts are strong.	Many providers – could save money resources if providers worked together more. Little real planning exists – services are internal, not from the community. Need to involve families more.			Staff are strict about keeping agency clients separate – makes socialization difficult. Planning focused on providers.
Provider Level Planning		Funding and staffing, Providers are stretched financially and staffing — leaves little time for creative thinking. Need to involve families more. Funding and staffing,	Limited options for day activity within the budget. Limited funding.		

Programming	Strengths	Challenges	External Factors	Data Sources	Comments
Residential Services	Shared living is good, but not for all. Current system puts weight on individuals	Can't access until there is a crisis – need early planning to avoid crises.	Work more closely with RI Housing, HUD, etc.		Very limited. Need more options focused on individual. DSPs are grossly
	staying in family home with paid supports.	Need more options. Options offered to			underpaid.
		families (shared living is most common) are			No real way to address issues of quality, abuse
		limited due to funding. More aging families.			or safety. No expertise to address
					communication needs of people with limited communication.
Shared Living	Individuals are more	Not all families have			Shared living is nice
Self-Directed	involved in the community.	capacity to self-direct.			idea, but individuals have limited say re:
		Limited funds for			where they live.
	More flexibility.	support coordination			
	Self-direction allows	at lower tiers.			Need more stable, long
	families to hire own	Families are on their			term living arrangements.
	staff for better fit,	own to find staff, job			arrangements.
	flexibility of schedule,	coaches, etc. – not			Shared living and self-
	etc. – less	permitted to ay			directed are NOT the
	administrative costs.	benefits.			same – most who self-
					direct live with families.
Day/Community	Providers are more	Still group focused, not			DSPs are grossly
Supports	inclusive.	person-centered or			undepaid.
		individualized – limited			
		budgets.			

	Person-Centered Thinking is changing approach to community.	Providers have limited funding to cover cost of community activities. Providers should not decide – person should decide, providers should assist with scheduling, supporting personal choices.		
Employment	System finding	Limited use of	Business community	
Supports	employment for	customized	needs more info re:	
	individuals with less	employment –	customized	
	challenges.	individuals with more	employment, job	
		significant needs NOT	carving, job sharing,	
	Providers have built	finding jobs.	roles of job coaches,	
	employment teams and	0 1:	etc. – reach out to SBA,	
	other supports.	Overreliance on	others to provide info.	
		negative assessment, not personal capacities.		
Service Coordination	Well done by service	Need conflict free case	CMS requires conflict	True person-centered
Service coordination	providers.	management.	fee case management –	planning requires
	'	Self-directed needs	RI does not yet have a	increased
		funding for service	system.	funding/time to
		coordination.	No plan for how to	prepare individual, do
		Process doesn't	fund conflict free case	community mapping,
		represent a "whole life	management.	etc.
		model".		Virtually non existent
Transportation		Timely transportation		Virtually non-existent. Why not reimburse
i i alispoi tation		is difficult.		transportation mileage
		is announce		at same rate as state
		Limited accountability		employees.
		from transportation		
		providers.		Individualized
				transportation rates.

Current model built or	1	
two rides per day –		
one to get to the		
center, one to get		
home. Limits		
community access.		

Funding	Strengths	Challenges	External Factors	Data Sources	Comments
Structure Funding Model	Current model is based on need.	Designed for a billing department, not for individuals. Need accounting system that providers can manage. More complicated than it needs to be. Current funding ratios cannot be maintained and limit community options.			Funding should be more person based. Return to individual budgets. Budgets should be built on (a) level of need, (b) menu of services and supports, (c) actual cost of service Current billing structure is too labor intensive. Less administrative expenses would leave more resources for programming. Level funding is a travesty. Third Party should conduct SIS interviews Pay for outcomes, not hours.
Individual and/or Global Expenditures					
Historical Expenditures					

Individual/Family Experience	Strengths	Challenges	External Factors	Data Sources	Comments
Eligibility/Assessment	Eligibility at 17 is good SIS should be completed earlier (not one year beforehand) to allow for adequate planning.	Deficit focused. SIS not always administered fairly — interviewers sometimes challenge responses. SIS should not be administered by BHDDH staff. SIS funding algorithm should be public. SIS was not designed to be a funding tool. Limited time post SIS to develop a person- centered plan, find staff, develop a schedule, etc.	Eligibility decisions are subjective.		Information to families is very limited. BHDDH website is not user- friendly. Transition from high school is a "nightmare". Fund person-centered planning and case management from 18. Find alternatives to SIS or make SIS a part of a larger system.
Availability		Not enough providers – individuals have funding, but providers have waiting lists. Lack of outlets for families to share information re: navigating complex systems. Difficult finding providers for people			

		with physical or sensory needs or who need nursing or other complex needs. Limited provider availability is forcing people to choose self-direction as only option. Limited supports to navigate the system.		
Accessibility	Some documents	Agencies like DCYF		
	available in other	have limited capacity		
	languages.	to support people with		
		disabilities.		
		Not all documents available in other languages.		
		No bilingual DDD staff.		
		Many families do not		
		have access to		
		computers – need to		
		develop other		
		modalities.		